

GLOBAL INDICES

Index	Last Price	%Chg
NASDAQ	19967	-0.44
GIFT NIFTY	22845	-0.28
NIKKEI 225	38719	0.11
HANGSENG	23187	2.70

CURRENCY SPOT RATE

Currency Pair	Last Price	%Chg
USD/INR	86.67	-0.38
JPY /INR	58.00	0.63
GBP/INR	109.34	-0.22
EUR/INR	90.42	-0.67

INDIAN INDICES

Index	Prev. Close	%Chg
NIFTY	22915	-0.08
SENSEX	75753	-0.24
NIFTY BANK	49305	-0.53

MCX

Commodity	Prev. Close	% Chg
GOLD	86050	0.03
SILVER	97045	-0.07
GUARSEED	5383	0.32
CRUDE OIL	6324	0.13
NATURAL GAS	354.90	0.60
ALUMINIUM	264.30	-0.08
COPPER	869.55	-0.02
ZINC	271.50	-0.02

INDIAN ADRs

Company	Last Price	%Chg
WIPRO	3.64	-0.82
INFY	21.35	0.66
DR REDDY	13.44	0.52
HDFCBANK	59.58	-1.93
ICICIBANK	28.60	-1.00

STOCK TO WATCH

NTPC Green Energy has signed a Memorandum of Understanding with Bharat Light and Power to address the need for accelerating green energy objectives and the Government of India's efforts towards a carbon-neutral economy. JM Financial The company has received an order from the Deputy Commissioner of Income Tax with respect to the assessment year 2008-09. As per the said order, the company will receive a tax refund worth Rs 230 crore. Tata Steel The company has acquired 191.08 crore ordinary equity shares of T Steel Holdings Pte (TSHP) for \$300 million (Rs 2,603.16 crore). Following this acquisition, TSHP will continue to be a wholly owned subsidiary .

TOP NEWS

M&M shares jump 2% after group partners with Anduril to build autonomous maritime systems .

Shares of JBM Auto take a breather, down 3% a day after massive rally on Rs 5,500 crore eBus order .

Voler Car shares make flat listing on NSE SME platform at Rs 90 .

Servotech Renewable shares gain 5% on EV charging partnership with France's Watt & Well .

ITC, VST Industries, Godfrey Phillips shares sink up to 4% amid reports of GST hike on cigarettes, tobacco products .

Patanjali Foods stock rises as Supreme Court dismisses Rs 186-crore tax demand

Orchid Pharma shares gain despite USFDA issues seven minor observations .

Mazagon Dock Shipbuilders: Execution strength, order pipeline to ensure growth

Waaree Energies shares gain on winning order to supply solar modules .

Trump tariff worries keep gold near record high .